

IN THE COURT OF COMMON PLEAS OF MONTGOMERY COUNTY, PENNSYLVANIA
FAMILY DIVISION

_____ : DOCKET NO.
v. :
_____ : IN DIVORCE

INVENTORY STATEMENT OF
WIFE/HUSBAND
(circle one)

I, _____, hereby file the following inventory of all property owned or possessed by either party at the time this action was commenced and all property transferred within the preceding three years.

I verify that the statements made in this inventory are true and correct, and I understand that false statements herein are made subject to the penalties of 18 Pa.C.S. §4904 relating to unsworn falsification to authorities.

Date: _____

ASSETS & LIABILITIES OF THE PARTIES

Check off any and all types of assets/debts of which either party has ownership and/or possession.

- 1. Real Property
- 2. Motor vehicles
- 3. Stocks, bonds, securities and options
- 4. Certificates of deposit
- 5. Checking accounts, cash
- 6. Savings accounts, money market and savings certificates
- 7. Contents of safe deposit boxes
- 8. Trusts
- 9. Life insurance policies (indicate face value, cash surrender value and

current beneficiaries)

- () 10. Annuities
- () 11. Gifts
- () 12. Inheritances
- () 13. Patents, copyrights, inventions, royalties
- () 14. Personal property outside the home
- () 15. Business (list all owners, including percentage of ownership, and officer/director positions held by a party with company)
- () 16. Employment termination benefits-severance pay, worker's compensation claim/award
- () 17. Profit sharing plans (401k)
- () 18. Pension plans (indicate employee contribution and date plan vests)
- () 19. Retirement plans, Individual Retirement Accounts (IRA)
- () 20. Disability payments
- () 21. Litigation claims (matured and unmatured)
- () 22. Military/V.A. benefits
- () 23. Education benefits
- () 24. Debts due, including loans, mortgages held
- () 25. Household furnishings and personalty (include as a total category and attach itemized list if distribution of such assets is in dispute)
- () 26. Other

MARITAL PROPERTY

List all marital property (*i.e. property acquired during the marriage*) in which either or both spouses have a legal or equitable interest held individually or jointly with any other person as of the date this action was commenced:

Item Number	Description Of Property	Names of All Owners	Value

PROPERTY TRANSFERRED

List all marital property (*i.e. property acquired during the marriage*) in which either or both spouses had a legal or equitable interest individually or jointly with any other person as of the date this action was commenced, which was subsequently transferred, sold, or disposed of:

Item Number	Description Of Property	Date of Transfer	Consideration	Person to Whom Transferred

MARITAL LIABILITIES

List all marital debts (*i.e. debts acquired during the marriage*) in which either or both spouses have a legal or equitable interest individually or jointly with any other person as of the date this action was commenced:

Item Number	Description Of Property	Names of All Creditors	Names of All Debtors	Value as of Separation
