

AUDIT LIST

NOTICE
ORPHANS' COURT DIVISION
COURT OF COMMON PLEAS
OF MONTGOMERY COUNTY, PA.

VIRTUAL AUDIT

Notice of Filing and Audit of Accounts

Notice is hereby given to heirs, legatees, creditors, and all parties in interest that accounts in the following estates have been filed in the office of the Register of Wills or Clerk of the Orphans' Court Division of said County for audit in a Virtual Court Hearing during the week of APRIL 3, 2023, in accordance with the Montgomery County Court of Common Pleas Virtual Court Hearing Protocol. Each Account is scheduled for one **Audit session, which will be held at 10:00AM on Monday, APRIL 3, 2023.**

A list of Accounts scheduled to be called on each date is attached and invitations to Zoom Virtual Court hearings will be sent to the Counsel for each Accountant with an Account scheduled for each date.

To minimize the need for in-person contact with the Clerk of the Orphans' Court personnel and Court Staff, all counsel and parties are encouraged to file Accounts, Objections, Certificates of Service, and all other legal papers electronically with the Clerk to the fullest extent possible.

The accounts will be heard for confirmation at the assigned times when the Honorable Lois E. Murphy and the Honorable Melissa S. Sterling, Judges, will sit to audit accounts, hear objections to the same and review the transactions and proposed distribution of the balances ascertained to be in the hands of accountants. The date on which each account will be called for audit in a virtual court hearing is indicated below. Objections to any Account may be the subject of a hearing on a later date, to be scheduled by order of the Court.

NO FILINGS RELATED TO ANY MATTER ON THIS LIST WILL BE ACCEPTED BY THE OFFICE OF THE CLERK OF THE ORPHANS' COURT ON THE MORNING OF THE AUDIT AFTER 9:15 a.m. ON MONDAY, APRIL 3, 2023. NOTE THAT ELECTRONIC FILINGS ARE BEING ACCEPTED. PAPER FILINGS MAY BE LEFT IN A DROP BOX AT THE COURTHOUSE ENTRANCE OR MAY BE MAILED TO THE OFFICE OF THE CLERK OF THE ORPHANS' COURT. NO COURT FILINGS WILL BE ACCEPTED BY THE CLERK AT THE COUNTER.

CASSATT, ALEXANDER J., TRUST SETTLOR, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED), 1992-X0965, – Third for the Trust established under the Deed of Alexander J Cassatt, settlor, dated 5/7/73 as amended and restated 3/30/85 (First Account for PNC Bank), stated by PNC Bank, NA Successor Trustee

ELLIOTT, JOHN M., DECEASED, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL), 2021-X1546, First and Partial Account, Stated by James W. McStravick

HIGHLAND MEMORIAL TRUST SETTLOR, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED), 1990-X2831, Sixth and Final Account for PNC Bank, NA, for the Trust established under Agreement dated June 22, 1948 of Highland Memorial Park, Stated by PNC Bank, N.A., Successor Trustee

KURTZ, DOROTHY J., DECEASED, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL), 1994-X3580, First and Interim Account, for the Dorothy J Kurtz Scholarship Trust, Stated by Successor Trustee Thomas B. K. Ring, III

MANDELL, SAMUEL P., DECEASED, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL), 1978-X1081, Second and Final Account for the Trust established under the Will of Samuel P. Mandell, deceased, SUR Trust for Gerald A. Mandell and his descendants, Stated by Morton S. Mandell, Trustee, Stated by DAFIC Green, Successor Trustee to James W. Smith and Stated by James J. Binns, Successor Trustee to Robert S. Saraga

Relisted Accounts

CAIRONE, MARIE M., DECEASED, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL), 2019-X0810, Objections to the Amended First Intermediate Account of John A. Cairone, Executor of the Estate of Marie M. Cairone, deceased and Objections for failure to file a Petition for Adjudication

FELLMAN, CAROLINE S, DECEASED, 2020-X3101, Answer to Objections to First and Final Account of William Fellman, Executor

HAASE, DONNA, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL), 2021-X1607, First and Final Account of Richard Sand, Administrator CTA, c/o Paul Feldman, Esquire

HUGHES, WILLIAM, (INCLUDING TRUST UNDER WILL), 2021-X0906, First and Final Account of Richard Sand, Administrator, c/o Paul Feldman, Esquire

NOWAK, S. PETER, A/K/A NOWAK, SHALOM P., A/K/A NOWAK,, SHALOM PETER, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL), 2021-X0043, First and Final Account, Stated by Paul L Feldman, Executor

D. Bruce Hanes, Esquire
Register of Wills &
Clerk of the Orphans' Court